May 22, 2002

Ms. Donna M. Caton Chief Clerk Illinois Commerce Commission 527 East Capitol Avenue Springfield, IL 62701

RE: Docket No. 01-0827
Silverleaf Resorts, Inc.
d/b/a Resort Utilities

Dear Ms. Caton:

Enclosed for filing on behalf of the Staff of the Illinois Commerce Commission in the above-captioned docket is the Response to Motion to Withdraw Verified Petition for Certificate of Public Convenience and Necessity.

Sincerely,

Steve Matrisch Staff Attorney

SM/ja

Enclosure

cc: Mr. Larry M. Jones, Administrative Law Judge

Service List

STATE OF ILLINOIS

ILLINOIS COMMERCE COMMISSION

Silverleaf Resorts, Inc. : d/b/a Resort Utilities :

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01-0827

Application for a certificate of Public
Convenience and Necessity to provide
sanitary sewer service in LaSalle County,
Mission Township, Illinois, and to construct,:
own, operate and maintain necessary
sewer and sanitary sewer treatment
facilities in connection with the provision
of such service, pursuant to Section 8-406
of the Illinois Public Utilities Act.

NOTICE OF FILING

TO: Attached Service List

PLEASE TAKE NOTICE that on this 22nd day of May, 2002, I have filed with the Chief Clerk of the Illinois Commerce Commission, the Response to Motion to Withdraw Verified Petition for Certificate of Public Convenience and Necessity, copies of which are hereby served upon you.

STEVE MATRISCH Staff Attorney

Counsel for the Staff of the Illinois Commerce Commission

CERTIFICATE OF SERVICE

I hereby certify that copies of the foregoing Notice of Filing, together with the Response to Motion to Withdraw Verified Petition for Certificate of Public Convenience and Necessity, were served upon the parties on the attached service list by electronic mail on the 22nd day of May, 2002.

STEVE MATRISCH

Service List - Docket No. 01-0827 SilverLeaf Resorts, Inc. d/b/a Resort Utilities

Christian F. Binnig Mayer, Brown, Rowe & Maw 190 South LaSalle St. Chicago, IL 60603-3441

Kara K. Gibney Mayer, Brown, Rowe & Maw 190 South LaSalle St. Chicago, IL 60603-3441

Janis E. VonQualen Office of General Counsel Illinois Commerce Commission 527 East Capitol Avenue Springfield, IL 62701

Steve Matrisch Office of General Counsel Illinois Commerce Commission 527 East Capitol Avenue Springfield, IL 62701

Commission Staff:

Larry Jones, Administrative Law Judge Mary Everson, Accounting Dept. Roy King, Water Dept. Steve Knepler, Accounting Dept. Michael McNally, Finance Dept.